

IN THE DISTRICT COURT OF OKLAHOMA
STATE OF OKLAHOMA

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.

Oklahoma Department of Securities)
ex rel. Irving L. Faught, Administrator,)
)
Plaintiff,)
)
v.)
)
Sunset Financial Group, Inc., an Oklahoma)
corporation; Vision Services, Inc., an Oklahoma)
corporation; Amsterdam Fidelity Business Trust,)
a Nevada limited liability partnership; EASE)
Corporation, an Oklahoma corporation; Gold Star)
Properties, Inc., an unincorporated association;)
Rebates International, Inc., a Nevada corporation;)
Betty Solomon Brokerage, Inc., an Oklahoma)
corporation; Emzie Huletty, an individual;)
Grover H. Phillips, an individual; Nicholas Krug,)
an individual; Charles E. Elliott, an individual;)
Terry Mahon, an individual; Denver Large,)
an individual; Betty G. Solomon, an individual; and)
Donald J. Wood, an individual,)
)
Defendants.)

OCT 24 2003

PATRICIA PRESLEY, COURT CLERK
By DEPUTY

Case No. CJ-03-7899

TEMPORARY INJUNCTION

This matter came on for hearing this 24th day of October, 2003, before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, upon application of Plaintiff for temporary injunction and to allow any defendant to seek dissolution of the Temporary Restraining Order, Order Appointing Receiver, Order Freezing Assets and Order for Accounting ("Order") entered in this matter on September 19, 2003.

The Oklahoma Department of Securities appears through its attorney Patricia A. Labarthe. Defendants Betty Solomon Brokerage, Inc. and Betty Solomon (collectively, "Solomon Defendants") appear through their attorney Terry D. Kordeliski, II. The Receiver,

Win Holbrook, appears *pro se*. By agreeing to the entry of this order, Solomon Defendants waive no defenses to this case or the allegations made herein.

The Court, having reviewed all pleadings and submissions of the parties finds that a Temporary Injunction be issued by agreement of the parties, and, therefore:

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Solomon Defendants, their agents, employees, attorneys, and those persons in active concert or participation with them who receive actual notice of this order, by personal service or otherwise, be and hereby are, and until further notice of this Court, temporarily enjoined from:

1. offering or selling any security in and/or from this state;
2. transacting business in this state as a securities broker-dealer or agent unless appropriately registered under the Act;
3. directly or indirectly, making any untrue statements of material fact or omitting to state material facts necessary in order to make statements made, in light of the circumstances under which they are made, not misleading, in connection with the offer, sale, and/or purchase of securities in and/or from this state;
4. directly or indirectly, engaging in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person; and
5. unlawfully distributing sales literature in and/or from this state.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that pending final trial on the merits, the assets of Solomon Defendants derived to any extent from the activities alleged in Plaintiff's petition ("Assets") including, but not be limited to, those funds located in any bank account of Solomon Defendants, continue to be frozen except for one personal bank account of Defendant Betty G. Solomon located at Ameritrust Bank, Account Number [REDACTED]

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Win Holbrook ("Receiver") shall continue as Receiver for all Assets of Betty Solomon Brokerage, Inc. ("Receivership Defendant") including funds on deposit with any and all financial institutions. The Receiver is given directions and authority to continue to accomplish the following with regard to Receivership Defendant:

1. to take exclusive custody, control and possession of all Assets and documents of, or in the possession or custody, or under the control of, the Receivership Defendant, including those Assets of Receivership Defendant in the possession or custody, or under the control of, Defendant Betty G. Solomon, wherever situated. The Receiver shall have full power to divert mail and to sue for, collect, receive, take possession, hold, and manage all Assets and documents of the Receivership Defendant;

2. to conserve, hold and manage all Assets and the business of Receivership Defendant pending further action by this Court in order to prevent any irreparable loss, damage or injury to investors; to conserve and prevent the withdrawal or misapplication of funds entrusted to Receivership Defendant, its agents, employees, officers, directors, principals, distributors, sales representatives and/or attorneys; and to prevent violations of the Act by Receivership Defendant;

3. to make such payments and disbursements as may be necessary and advisable for the preservation of the Assets of Receivership Defendant and as may be necessary and advisable in discharging his duties as Receiver;

4. to retain and employ attorneys, accountants, computer consultants and other persons as the Receiver deems advisable or necessary in the management, conduct, control or custody of the affairs of Receivership Defendant and of the Assets thereof and otherwise

generally to assist in the evaluation of such Assets. Receiver may immediately retain or employ such persons, and compensate such persons, all subject to filing as soon as practicable with this Court an application seeking approval of the employment;

5. to institute, prosecute and defend, compromise, adjust, intervene in or become party to such actions or proceedings in any state court, federal court or United States bankruptcy court as may in Receiver's opinion be necessary or proper for the protection, maintenance and preservation of the Assets of Receivership Defendant, or the carrying out of the terms of this Order, and likewise to defend, compromise, adjust or otherwise dispose of any or all actions or proceedings now pending in any court by or against Receivership Defendant where such prosecution, defense or other disposition of such actions or proceedings will, in the judgment of the Receiver, be advisable or proper for the protection of the Assets of Receivership Defendant; and

6. to take all steps necessary to secure the Assets of Receivership Defendant and to exercise those powers necessary to implement his conclusions with regard to disposition of this receivership pursuant to the orders and directives of this Court.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Solomon Defendants their agents, employees, attorneys, and those persons in active concert or participation with them who receive actual notice of this order, by personal service or otherwise, be and hereby are temporarily enjoined from, directly or indirectly, tampering with, altering, concealing, removing, destroying or otherwise disposing of in any manner, any and all books, records, documents, files, correspondence, computer disks or computer generated data of any type, however created or stored, pertaining to Solomon Defendants or any financial or securities transaction by Solomon Defendants.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Solomon Defendants shall transfer or deliver possession, custody, and control of the following to the Receiver:

1. all Assets of the Receivership Defendant;
2. all documents of the Receivership Defendant including, but not limited to books, records, tapes, discs, accounting data, checks, correspondence, forms, advertisements, brochures, manuals, electronically stored data, bank records, customer lists, customer files, telephone records, ledgers, and payroll records; and
3. all Assets belonging to members of the public now held by Solomon Defendants.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Solomon Defendants, their subsidiaries, officers, directors, agents, servants, employees, assigns, attorneys, and all persons acting on their behalf, under their direction and control, and/or in active concert or participation with them, refrain from interfering with said Receiver taking such custody, control or possession and from interfering in any manner, directly or indirectly, with such custody, possession and control of said Receiver.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Solomon Defendants and Receiver allow representatives of the Oklahoma Department of Securities access to any and all documents relating to the sales of interests in any international or domestic high-yield investment program and the business of Solomon Defendants, their subsidiaries, officers, directors, agents, servants, employees, assigns, attorneys, and all persons acting on their behalf, under their direction and control, and/or in active concert or participation with them, including, but not limited to, books, records, tapes, discs, accounting data, checks, correspondence, forms, advertisements, brochures, manuals, electronically stored data, bank records, customer lists, customer files, telephone records, ledgers, and payroll records.

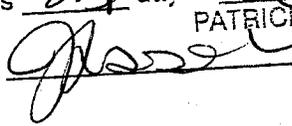
THIS ORDER IS ENTERED this 24th day of October, 2003.

DANIEL L. OWENS

OKLAHOMA COUNTY DISTRICT COURT JUDGE

Approved as to form and substance:


Patricia A. Labarthe, OBA #10391
Oklahoma Department of Securities
120 North Robinson, Suite 860
Oklahoma City, OK 73102
(405) 280-7700
Attorney for Plaintiff

I, PATRICIA PRESLEY, Court Clerk for Oklahoma County, Okla., Hereby certify that the foregoing is a true, correct and complete copy of the instrument herewith set out as appears of record in the District Court Clerks Office of Oklahoma County, Okla., This 24th day of October, 2003
By  PATRICIA PRESLEY, Court Clerk Deputy

Terry D. Kordeliski, II
Riggs, Abney, Neal, Turpen, Orbison & Lewis
5801 Broadway Extension
The Paragon Building, Suite 101
Oklahoma City, Oklahoma 73118
Attorney for Defendants Betty Solomon
Brokerage, Inc. and Betty Solomon

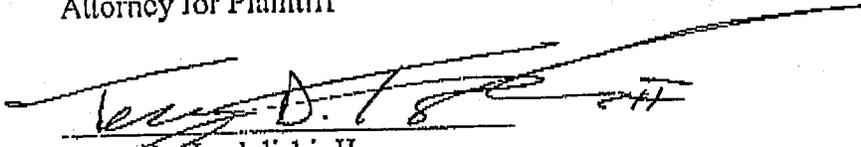

Win Holbrook
Holbrook & Toffoli
120 North Robinson, Suite 2200
Oklahoma City, OK 73102
(405) 232-3664
Receiver

THIS ORDER IS ENTERED this _____ day of October, 2003.

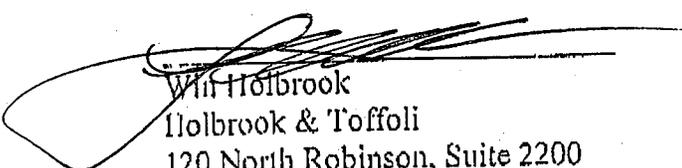
OKLAHOMA COUNTY DISTRICT COURT JUDGE

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(405) 280-7700
Attorney for Plaintiff



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