

STATE OF OKLAHOMA
DEPARTMENT OF SECURITIES

In the Matter of:

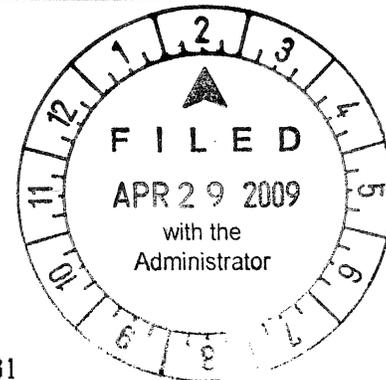
Governmental Finance of Oklahoma, Inc.
(CRD No. 126457)

And

Marshall Hawkins
(CRD No. 869148),

Respondents.

File No. ODS 09-031



**CONSENT TO DATE FOR PREHEARING
CONFERENCE AND DATE FOR HEARING**

Respondent Government Finance of Oklahoma, Inc. consents to scheduling of a prehearing conference for 9:00 a.m., Monday, June 22, 2009, to be conducted by telephone, and to scheduling of the hearing date and time on Thursday, June 25, 2009, 9:00 a.m.

A handwritten signature in cursive script, appearing to read "Harry A. Woods, Jr.", written over a horizontal line.

Harry A. Woods, Jr., OBA #9863
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harry.woods@crowedunlevy.com

ATTORNEY FOR RESPONDENT
GOVERNMENTAL FINANCE OF OKLAHOMA,
INC.

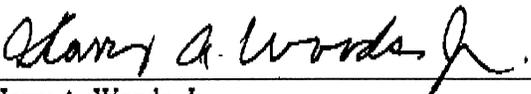
CERTIFICATE OF SERVICE

I certify that on April 29, 2009, a true and correct copy of the foregoing was mailed, postage prepaid thereon, to:

Rebecca Cryer, Esq.
Oklahoma Department of Securities
First National Center, Suite 860
120 North Robinson
Oklahoma City, OK 73102

Paul David Newsome, Jr., Esq.
Cooper Newsome & Woosley
401 S. Boston Ave., Suite 3330
Tulsa, OK 74103

and via facsimile to:
(405) 280-7742



Harry A. Woods, Jr.