

**IN THE DISTRICT COURT OF LOGAN COUNTY
STATE OF OKLAHOMA**

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)

Plaintiff,)

v.)

Case No. CJ-2004-256

Marsha Schubert, an individual and)
dba Schubert and Associates;)

Richard L. Schubert, an individual and)
dba Schubert and Associates; and)

Schubert and Associates,)
an unincorporated association,)

Defendants.)

RESPONSE TO ORDER FOR ACCOUNTING

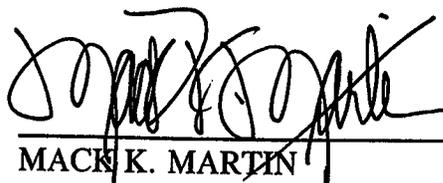
Come now the Defendant, Marsha Schubert *d/b/a* Schubert and Associates, by and through her attorney Mack K. Martin answers to the Temporary Restraining Order, Order Appointing Receiver, Order Freezing Assets and Order for Accounting as follows:

1. This matter came on for Ex Parte hearing on the 14th day of October 2004;
2. Defendant was served on the 15th day of October, 2004; and in that Order

Defendant was directed to file with this Court and serve on the Plaintiff an accounting, under oath, detailing all of their assets and detailing all funds received from investors and the disposition and/or use of those funds received pursuant to the scheme described in the Plaintiff's Petition. This accounting shall include but not be limited to, the total amount received from investors, the name and address of each investor, the amount invested, the date each such investment was made, and a listing of all expenditures showing the amount and to whom paid and the date of payment. This accounting shall be submitted to this Court and served upon

Plaintiff within ten (10) days from the date of entry of this Order.

As relates to that paragraph above, stated in the Temporary Restraining Order filed October 14, 2004, Marsha Schubert *d/b/a* Schubert and Associates does hereby respectfully asserts her 5th Amendment Privilege of self incrimination.



MACK K. MARTIN
OBA #5738
Suite 360
119 North Robinson Avenue
Oklahoma City, Oklahoma 73102
Telephone (405) 236-8888
Facsimile (405) 236-8844
ATTORNEY FOR DEFENDANT
MARSHA K. SCHUBERT

CERTIFICATE OF SERVICE

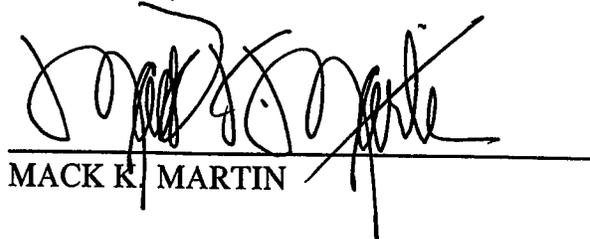
I hereby certify that I delivered a true, full and correct copy of the above and foregoing document to the following:

Via Hand Delivery

Amanda Cornmesser,
The Department of Securities
First National Center, Suite 860
120 North Robinson
Oklahoma City, OK 73102

Via Facsimile and US Mail

Douglas Jackson
323 West Broadway
PO Box 1549
Enid, OK 73702



MACK K. MARTIN