

FILED IN THE DISTRICT COURT  
OKLAHOMA COUNTY, OKLA.

IN THE DISTRICT COURT OF OKLAHOMA COUNTY  
STATE OF OKLAHOMA

FEB - 7 2012

PATRICIA PREBLEY, COURT CLERK  
By ~~DEPUTY~~

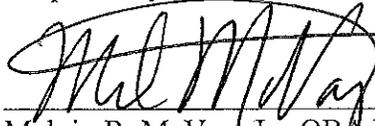
Oklahoma Department of Securities, )  
ex rel. Irving L. Faught, Administrator, )  
 )  
Plaintiff, )  
vs. )  
Accelerated Benefits Corporation, a Florida )  
corporation, et al., )  
Defendants. )

Case No. CJ-99-2500  
Judge Daniel L. Owens

**CONSERVATOR'S REPORT FOR THE PERIOD  
OF NOVEMBER 1, 2011 THROUGH DECEMBER 31, 2011**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002, and files with the Court his report for the period of November 1, 2011 through December 31, 2011. Included herein and attached as Exhibits A, B and C, respectively, are: 1) Balance Sheets dated November 30, 2011 and December 31, 2011; 2) General Ledger reports for the period of November 1, 2011 through December 31, 2011; and 3) bank statements for the period of November 1, 2011 through December 31, 2011.

Respectfully submitted,



Melvin R. McVay, Jr., OBA No. 06096  
Kenneth A. Tillotson, OBA No. 19237  
PHILLIPS MURRAH P.C.  
Corporate Tower / Thirteenth Floor  
101 North Robinson  
Oklahoma City, Oklahoma 73102  
Telephone: (405) 235-4100  
Facsimile: (405) 235-4133

*Attorneys for Conservator, Tom Moran*

CERTIFICATE OF MAILING

This hereby certifies that on the 7<sup>th</sup> day of February, 2012, a true and correct copy of the foregoing was mailed, U.S. First-Class, postage prepaid, to the following:

Patricia A. Labarthe, Esq.  
OKLAHOMA DEPARTMENT OF SECURITIES  
First National Center, Suite 860  
120 North Robinson  
Oklahoma City, OK 73102  
*Attorney for Plaintiff*

William H. Whitehill, Jr., Esq.  
FELLERS, SNIDER, BLANKENSHIP,  
BAILEY & TIPPENS, P.C.  
100 North Broadway Ave, Suite 1700  
Oklahoma City, OK 73102  
*Attorney for Defendants,  
Accelerated Benefits Corporation and  
American Title Company of Orlando*

