

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

MAR 26 2008

PATRICIA PRESLEY, COURT CLERK
by _____
Deputy

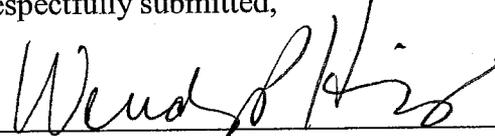
Oklahoma Department of Securities,)
ex rel. Irving L. Faught, Administrator,)
)
Plaintiff,)
vs.)
)
Accelerated Benefits Corporation, a Florida)
corporation, et al.,)
Defendants.)

Case No. CJ-99-2500
Judge Daniel L. Owens

**CONSERVATOR'S REPORT FOR THE PERIOD
OF FEBRUARY 1, 2008 THROUGH FEBRUARY 29, 2008**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002, and files with the Court his report for the period of February 1, 2008 through February 29, 2008. Included herein and attached as Exhibits 1, 2 and 3, respectively, are: 1) balance sheets dated February 29, 2008; 2) General Ledger report for the period of February 1, 2008 through February 29, 2008; and 3) bank statements for the period February 1, 2008 through February 29, 2008 (Kirkpatrick Bank).

Respectfully submitted,



Melvin R. McVay, Jr., OBA No. 06096
Wendy P. Higgins, OBA No. 21697
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ATTORNEYS FOR CONSERVATOR,
TOM MORAN

CERTIFICATE OF MAILING

This hereby certifies that on the 26 day of March, 2008, a true and correct copy of the foregoing was mailed, U.S. First-Class, postage prepaid, to the following:

Patricia A. Labarthe, Esq.
OKLAHOMA DEPARTMENT OF SECURITIES
First National Center, Suite 860
120 North Robinson
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Attorney for Plaintiff

William H. Whitehill, Jr., Esq.
FELLERS, SNIDER, BLANKENSHIP,
BAILEY & TIPPENS, P.C.
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Oklahoma City, Oklahoma 72902
*Attorney for Defendants,
Accelerated Benefits Corporation and
American Title Company of Orlando*

A handwritten signature in cursive script, appearing to read "Wendy H. Whitehill", is written over a horizontal line.