

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

APR - 1 2014

TIM RHODES
COURT CLERK

30 _____

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)

Plaintiff,)

v.)

Case No. CJ-2013-5023

Jasmine, Inc., an Oklahoma corporation;)
Oklahoma Energy Exchange, LLC, an)
Oklahoma limited liability company;)
Harrisburg Prospect Lease Fund, LLC, an)
Oklahoma limited liability company; Gates)
Oil & Gas, LTD, an Oklahoma corporation;)
Harrisburg 2 Prospect Lease Fund, LLC,)
an Oklahoma limited liability company;)
Jimmy W. Gray, an individual; Greg L.)
Gray, an individual; Michael K. Gray, an)
individual; and Lance P. Bowman, an)
individual,)

Defendants.)

CONSENT OF DEFENDANT LANCE P. BOWMAN

1. Defendant Lance P. Bowman ("Bowman") admits that the Plaintiff, Oklahoma Department of Securities ("Department"), ex rel. Irving L. Faught, Administrator, is the proper party to bring this action seeking the relief requested in the verified *Petition for Permanent Injunction and Other Relief* ("Petition") filed in this matter and that Bowman is subject to the jurisdiction of this Court.

2. Bowman hereby consents to the entry of the *Agreed Judgment as to Defendant Lance P. Bowman* ("Agreed Judgment") in the form attached hereto and incorporated by reference herein, that, among other things, restrains and enjoins

Bowman from, directly or indirectly, participating in or facilitating, the offer and/or sale of any security in and/or from this state for a one-year period from March 31, 2014 to March 31, 2015.

3. Bowman agrees to disclaim and relinquish, and agrees to the entry of an order by the Court to disclaim and relinquish, all legal and equitable right, title, claim, or interest in Jasmine, Inc. ("Jasmine"), Oklahoma Energy Exchange, LLC ("OEE"), Harrisburg Prospect Lease Fund, LLC ("Harrisburg"), Gates Oil & Gas, LTD ("Gates"), and Harrisburg 2 Prospect Lease Fund, LLC ("Harrisburg 2"), including: all subsidiaries or affiliates of such entities, whether incorporated or unincorporated; all businesses or business names under which such entities do business; and all assets in such entities' possession, custody, or control, including assets held in accounts in any financial institution.

4. Bowman agrees to take no action, directly or indirectly, to hinder or obstruct the Receiver appointed by this Court for Jasmine, OEE, Harrisburg, Gates, and Harrisburg 2 in the conduct of his duties or to interfere in any manner, directly or indirectly, with the custody, possession, or control exercised by said Receiver.

5. Bowman agrees that this *Consent of Defendant Lance P. Bowman* ("Consent") shall be incorporated into the Agreed Judgment with the same force and effect as if fully set forth therein.

6. Bowman enters into this Consent voluntarily and represents that no threats, offers, promises, or inducements of any kind have been made by the Department or Receiver, or any officer, employee, agent, or representative thereof, to induce Bowman to enter into this Consent.

7. Bowman acknowledges that no promise or representation has been made by the Department or any officer, employee, agent, or representative of the Department with regard to any criminal liability that may have arisen or may arise from the facts underlying this action or immunity from any such criminal liability.

8. Bowman agrees to not take any action or make or permit to be made any future public statement denying, directly or indirectly, any allegation in the Petition or creating the impression that the Petition is without factual basis.

9. Bowman agrees to cooperate fully and truthfully with the Department and Receiver in connection with this action and any related judicial or administrative proceeding or investigation commenced by the Department or to which the Department is a party, regardless of the time period in which cooperation is required. The full, truthful, and continuing cooperation of Defendant shall include, but not be limited to:

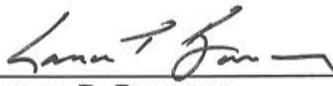
- a. producing all non-privileged documents and other materials to the Department when requested by counsel for the Department, wherever located, in the possession, custody, or control of Bowman;
- b. appearing for interviews, at such times and places, when requested by counsel for the Department;
- c. responding fully and truthfully to all inquiries, when requested to do so by counsel for the Department;
- d. testifying in person at trial or other judicial proceedings or by written declaration or affidavit, when requested to do so by counsel for the Department; and
- e. providing an affidavit in the form attached hereto as Exhibit A.

10. Bowman agrees to waive any right to appeal the Agreed Judgment.

11. Bowman agrees that the Department may present the Agreed Judgment to the Court to be entered without further notice.

12. Bowman agrees that this Court shall retain jurisdiction of this matter for all purposes, including the enforcement of this Consent and the Agreed Judgment.

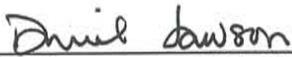
IN WITNESS WHEREOF, Defendant Lance P. Bowman has executed this Consent as of the date and year set forth below his signature hereto.



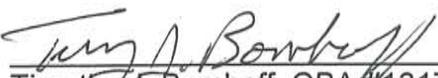
Lance P. Bowman

Date: 3/21/14

APPROVED



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Robert Fagnant, OBA #30548
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Oklahoma City, Oklahoma 73102
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ATTORNEYS FOR PLAINTIFF



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ATTORNEYS FOR DEFENDANT Lance P. Bowman

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an Oklahoma limited liability company;)
Jimmy W. Gray, an individual; Greg L.)
Gray, an individual; Michael K. Gray, an)
individual; and Lance P. Bowman, an)
individual,)

Defendants.)

AGREED JUDGMENT AS TO DEFENDANT LANCE P. BOWMAN

On this _____ day of March, 2014, Plaintiff Oklahoma Department of Securities ex rel. Irving L. Faught, Administrator, and Defendant Lance P. Bowman ("Bowman") agree to the entry of this *Agreed Judgment as to Defendant Lance P. Bowman*.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Bowman is restrained and enjoined from, directly or indirectly, participating in or facilitating, the offer and/or sale of any security in and/or from this state for a one-year period from March _____, 2014 to March _____, 2015.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Bowman shall disclaim and relinquish all legal and equitable right, title, claim, or interest in Jasmine, Inc., Oklahoma Energy Exchange, LLC, Harrisburg Prospect Lease Fund, LLC, Gates Oil & Gas, LTD, and Harrisburg 2 Prospect Lease Fund, LLC, including: all subsidiaries or affiliates of such entities, whether incorporated or unincorporated; all businesses or business names under which such entities do business; and all assets in such entities' possession, custody, or control, including assets held in accounts in any financial institution.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the *Consent of Defendant Lance P. Bowman* ("Consent") is incorporated herein with the same force and effect as if fully set forth herein, and that Bowman shall comply with all of the undertakings and agreements set forth therein.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court shall retain jurisdiction of this matter for all purposes, including the enforcement of this Order and the Consent.

THIS ORDER IS ENTERED this ____ day of March, 2014, at ____:____, __.m.

DISTRICT COURT JUDGE

APPROVED

David Lawson, OBA #31130
Robert Fagnant, OBA #30548
Oklahoma Department of Securities
120 North Robinson Avenue, Suite 860
Oklahoma City, Oklahoma 73102
Telephone: (405) 280-7700
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ATTORNEYS FOR DEFENDANT Lance P. Bowman

3. At all times material hereto, Gates was the Manager of Harrisburg 2 Prospect Lease Fund, LLC ("Harrisburg 2").

4. The only source of revenue for Gates and Harrisburg 2 was the funds received from investors in various oil and gas projects proposed by each entity.

5. During the period from August, 2012 through August, 2013, Gates, on behalf of itself and Harrisburg 2, utilized the services of various entities and individuals to contact potential investors and solicit funds for various oil and gas projects, including interests in Harrisburg 2; the Whitebead Prospect (a two-well drilling project); the Mackenzie No. 1 Well; and/or the Paul Ray No. 1 Well. The entities utilized included Pixelbridge Media, LLC, Seabreeze Marketing, Inc., Manuatu, Inc., JB Geo Logic, North American Energy Exchange, and Advance Business Group. The individuals utilized included Robert Van Etten, Mark Stevenson, and Chris Collin.

6. During the period from August, 2012 through August, 2013, all money that Gates or Harrisburg 2 transferred, paid, or otherwise remitted to Pixelbridge Media, LLC, Seabreeze Marketing, Inc., Manuatu, Inc., JB Geo Logic, North American Energy Exchange, Advance Business Group, Robert Van Etten, Mark Stevenson, or Chris Collin was in payment of sales commissions. Sales commissions were paid to these entities and individuals in an amount equivalent to an agreed upon percentage of the amount of funds received from investors that were contacted by such entities or individuals.

7. In or around October 2012, Gates entered into agreements with Pixelbridge Media, LLC and Advance Business Group to contact potential investors and solicit funds for the above mentioned oil and gas projects. Gates agreed to pay

Pixelbridge Media, LLC and Advance Business Group 30% of the funds received from the investors.

8. There were no written agreements concerning the payment of such sales commissions. Commissions were paid contemporaneously with Gates' receipt of invested funds.

FURTHER AFFIANT SAYETH NOT.

Lance Bowman

Subscribed and sworn to before me on the ____ day of March, 2014.

Notary Public

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individual; and Lance P. Bowman, an)
individual,)

Defendants.)

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 1st day of April, 2014, pursuant to 12 O.S. § 2005, a true and correct copy of the *Consent of Defendant Lance P. Bowman*, filed with this Court on this same day, was mailed, with postage prepaid thereon, addressed to:

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211 North Robinson Avenue
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ATTORNEY FOR RECEIVER FOR DEFENDANTS Jasmine, Inc., Oklahoma Energy Exchange, LLC, Harrisburg Prospect Lease Fund, LLC, Gates Oil & Gas, LTD, and Harrisburg 2 Prospect Lease Fund, LLC

David Lawson

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