

SEP 30 2013

TIM RHODES
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IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)

Plaintiff,)

v.)

Case No. CJ-2013-5023

Jasmine, Inc., an Oklahoma corporation;)
Oklahoma Energy Exchange, LLC, an)
Oklahoma limited liability company;)
Harrisburg Prospect Lease Fund, LLC, an)
Oklahoma limited liability company; Gates)
Oil & Gas, LTD, an Oklahoma corporation;)
Harrisburg 2 Prospect Lease Fund, LLC,)
an Oklahoma limited liability company;)
Jimmy W. Gray, an individual; Greg L.)
Gray, an individual; Michael K. Gray, an)
individual; and Lance P. Bowman, an)
individual,)

Defendants.)

**AGREED ORDER MODIFYING, IN PART, TEMPORARY RESTRAINING ORDER,
ORDER FOR AN ASSET FREEZE, AND ORDER FOR AN ACCOUNTING
AND ORDER GRANTING TEMPORARY INJUNCTION**

This matter came on for consideration this 30th day of September, 2013, before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma. Defendants Jasmine, Inc. ("Jasmine"), Gates Oil & Gas, LTD ("Gates"), Harrisburg 2 Prospect Lease Fund, LLC ("Harrisburg 2"), Jimmy W. Gray ("Jimmy Gray"), Michael K. Gray ("Michael Gray"), and Lance P. Bowman ("Lance Bowman") (collectively, "Relevant Defendants") and Plaintiff agree to this *Agreed Order Modifying, in Part, Temporary Restraining Order, Order for an Asset*

Freeze, and Order for an Accounting and Order Granting Temporary Injunction (“Order”). This Order modifies, in part, the *Temporary Restraining Order, Order for an Asset Freeze, and Order for an Accounting* entered herein on September 9, 2013 (“Original Order”).

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

1. The Relevant Defendants are enjoined from transacting business in or from this state as an issuer, issuer agent, broker-dealer, or broker-dealer agent or otherwise offering or selling any security in or from this state, such injunction to remain in full force and effect until determination of the merits of this controversy, or until further order of the Court to the contrary.

2. The provisions of the Original Order freezing the funds or other assets of Defendants Jasmine, Gates, and Harrisburg 2 (“Relevant Entity Defendants”) held by banks, brokerage firms, or other financial institutions are hereby vacated. All banks, brokerage firms, or other financial institutions who receive actual notice of this order shall cooperate with the Receiver appointed by the Court in lifting and vacating any freeze heretofore imposed on any funds or other assets of Relevant Entity Defendants pursuant to the Original Order. However, the only authorized signatory on these accounts shall be the Receiver or his designee(s).

3. The provisions of the Original Order prohibiting Jimmy Gray, Michael Gray, and Lance Bowman from withdrawing, transferring, assigning, pledging, selling or otherwise disposing of any assets of Entity Defendants shall remain in effect pending further order of the Court.

4. The provisions of the Original Order requiring that Relevant Defendants provide notice of such order to each of their affiliates, successors, officers, employees, salespersons, representatives and independent contractors, shall remain in effect pending further order of the Court.

5. The provisions of the Original Order requiring that each Relevant Entity Defendant file and serve an accounting within fifteen (15) days of the filing of such order shall be modified to require that each Relevant Entity Defendant file and serve an accounting within fifteen (15) days of the filing of this Order.

6. All other provisions of the Original Order, as the same shall relate to Relevant Defendants, shall be and are hereby vacated.

THIS ORDER IS ENTERED this 30th day of September, 2013, at 1:50, a.m.

BARBARA SWINTON
DISTRICT COURT JUDGE

I, **TIM RHODES**, Court Clerk for Oklahoma County, Okla. certify that the foregoing is a true, correct and complete copy of the instrument as appears of record in the District Court Clerk's Office of Oklahoma County Okla. this 30 day of Sept, 2013
By [Signature] **TIM RHODES**, Court Clerk Deputy

APPROVED

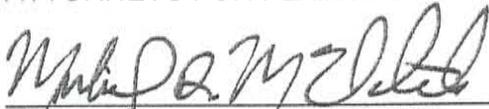
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Prospect Lease Fund, LLC, Jimmy W. Gray, Michael K. Gray, and Lance P. Bowman

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