

**IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA**

FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.

AUG 10 2010

PATRICIA PRESLEY, COURT CLERK

by _____
DEPUTY

Oklahoma Department of Securities)
ex rel. Irving L. Faught,)
Administrator,)
)
Plaintiff,)

v.)

Case No. CJ-2010-5324

MBS Inspection Corporation, a)
Utah corporation; and Debra Ann)
Miller, an individual,)
)
Defendants.)

AGREED ORDER OF TEMPORARY INJUNCTION

This Temporary Injunction was presented to the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, upon the verified *Petition for Permanent Injunction and Other Equitable Relief* of the Plaintiff ("Petition"), pursuant to the Oklahoma Uniform Securities Act of 2004 (the "Act"), Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2009).

It appears to this Court from the facts alleged in the Petition that Plaintiff is entitled to the temporary injunction requested as to Defendants MBS Inspection Corporation and Debra Ann Miller (collectively, "Defendants"). Further, the Defendants have consented to the entry of this Order as indicated by counsel for Defendants.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that the Defendants, their agents, servants, employees, assigns, and those persons acting on their behalf, under their direction and control and/or in active concert or participation with them who receive actual notice of this Order, by personal service, facsimile or otherwise, be and hereby are, and until

further notice of this Court, enjoined from offering or selling any security in and/or from the state of Oklahoma including, but not limited to, stock.

IT IS FURTHER ORDERED that the Defendants, their agents, servants, employees, assigns and all those persons, directly and/or indirectly, acting on their behalf, under their direction and control, and/or in active concert or participation with them who receive actual notice of this Order, by personal service, facsimile or otherwise, be and hereby are, and until further notice of this Court, enjoined from tampering with, mutilating, altering, fabricating, erasing, concealing, removing, destroying or otherwise disposing of any and all books, records, documents, files, correspondence, computer disks, tapes or other data recordings of any type, pertaining to or referring to Defendants or any transactions by Defendants or to which Defendants were parties.

IT IS FURTHER ORDERED that the assets of the Relevant Defendants be, and hereby remain, frozen. The assets subject to this Order are those assets located in the state of Oklahoma, to include monies, securities and properties, real and personal, tangible and intangible, of whatever kind and description, and all other assets, wherever located if paid for, in whole or in part, with Oklahoma investor funds, to include monies, securities and properties, real and personal, tangible and intangible, of whatever kind and description (collectively, "Assets"). The freeze shall include, but not be limited to, funds located in any bank, depository institution, brokerage firm, real estate agency, or internet securities or other financial institution account in the name of any Defendant, in accounts in the name of any individual or entity controlled by any Defendant or accounts over which Defendant Miller has signatory or other designated authority. All banks, depository institutions, internet service providers, brokerage firms, real estate agencies or other institutions or persons served with a copy of this Order shall cooperate with the

Oklahoma Department of Securities ("Department") relating to implementation of this Order, including imposing a freeze on all Assets, including accounts and funds, and producing records relating thereto. Facsimile transmission shall constitute service on the banks, depository institutions, internet service providers, brokerage firms, real estate agencies or other institutions or persons.

IT IS FURTHER ORDERED that the First Bank & Trust Co. bank account 3394 (only last four digits of account number provided), is excluded from the provisions of this Order for the purposes of the following payments only: to distribute any Court approved payment of expenses.

IT IS FURTHER ORDERED that the Defendants, their subsidiaries, affiliates, officers, directors, agents, servants, employees, attorneys, and all persons acting on their behalf, under their direction and control, and/or in active concert or participation with them, including any bank, depository or other financial institution, wherever chartered or located, securities firm or company, loan provider, life insurance company, internet service provider or company, federal or state agency, or other institution or person who receive actual notice of this Order, by personal service, facsimile transmission or otherwise, shall deliver and surrender to the Department no later than August 27, 2010: all records relating to all investors including, but not limited to, books; records; tapes; discs; accounting data; checks; correspondence; forms; advertisements; brochures; manuals; electronically stored data and records; bank records; customer and investor lists to include the total amount received from investors, the name and address of each investor, the amount invested, and the date each such investment was made; customer and investor files to include any agreements, contracts or notes; telephone records; ledgers; and payroll records.

IT IS FURTHER ORDERED that, except by leave of Court during the pendency of this action, all creditors and other persons seeking money, damages or other relief from the Defendants, and all others acting on behalf of any such creditor or other persons, including sheriffs, marshals, and other officers and their deputies, and their respective attorneys, servants, agents, and employees, continue to be stayed and restrained from doing any act or thing whatsoever to interfere in any manner during the pendency of this proceeding with the exclusive jurisdiction of this Court over the Defendants. This Order shall not stay or restrain any pending or future action whatsoever by any government agency or any representative on behalf of any government.

IT IS FURTHER ORDERED that the Defendants shall provide notice of this Order to each of their affiliates, successors, directors, officers, and each of their employees, salespersons, representatives and independent contractors.

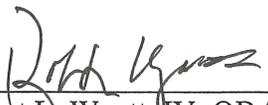
THIS ORDER IS ENTERED this 10th day of August, 2010, at 3:30 p.m.

BRYAN C. DIXON

Bryan C. Dixon, District Judge

APPROVED:


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I, PATRICIA PRESLEY, Court Clerk for Oklahoma County, Okla., hereby certify that the foregoing is true, correct and complete copy of the instrument herewith set out as appears of record in the District Court Clerk's Office of Oklahoma County, Okla., this 10th day of August, 2010.

PATRICIA PRESLEY, Court Clerk Deputy

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(405) 234-5500 (phone) 405-232-4556 (fax)
Attorney for Defendants