

IN THE DISTRICT COURT OF OKLAHOMA COUNTY  
STATE OF OKLAHOMA

JUL 15 2009

OKLAHOMA DEPARTMENT OF )  
SECURITIES *EX REL.* IRVING )  
FAUGHT, ADMINISTRATOR, )  
 )  
Plaintiff, )

PATRICIA PRESLEY, COURT CLERK  
PATRICIA PRESLEY, COURT CLERK  
BY \_\_\_\_\_  
DEPUTY  
DEPUTY

v. )

Case No. CJ-2009-2773  
Judge: Gurich, Noma D.

GLOBAL WEST FUNDING, LTD., )  
Co., an Oklahoma limited liability )  
company; GLOBAL WEST FINANCIAL )  
LLC, an Oklahoma limited liability )  
Company; SURE LOCK FINANCIAL, )  
LLC, an Oklahoma limited liability )  
Company; SURE LOCK LOANS LLC, )  
Oklahoma limited liability company; THE )  
WAVE-GOLDMADE, LTD., an )  
unincorporated association; BRIAN )  
MCKYE, an individual; JOE DON )  
Johnson, an individual; JAMES )  
FARNHAM, an individual, )  
 )  
Defendants. )

and )

HERITAGE ESTATE SERVICE, )  
LLC, an Oklahoma limited liability )  
company, )  
 )  
Relief Defendant. )

**ORDER GRANTING MOTION OF SPECIAL MASTER TO ACCEPT BID OF  
YOUR CREDIT, INC. AND AUTHORIZING SPECIAL MASTER TO CLOSE SALE**

Comes on for continued hearing on July 14, 2009 on the Motion of Stephen J. Moriarty  
("Special Master"), the Court appointed Special Master for Global West Funding, Ltd., Co., an  
Oklahoma limited liability company, Global West Financial LLC, an Oklahoma limited liability

company, Sure Lock Financial, LLC, an Oklahoma limited liability company, Sure Lock Loans, LLC, an Oklahoma limited liability company, The Wave-Goldmade, Ltd., an unincorporated association, and Brian McKye, an individual (all collectively referred to as “Companies”) for an Order approving the sale of certain assets pursuant to the earlier Court Orders of May 21, 2009 and May 22, 2009. After having heard the arguments of counsel and the evidence presented and being fully advised in the premises, the Court finds:

1. Pursuant to the Order of May 21, 2009, this Court established and approved a process for the solicitation by Special Master of written bids for the Sure Lock Assets and the Heritage Assets.<sup>1</sup> Pursuant to that Order the Court established a deadline for written bids of July 1, 2009. All written bids were to be accompanied by a good faith deposit in the amount of \$10,000.00.

2. On April 23, 2009, Special Master sent a letter seeking an expression of interest to all 73 holders of supervised lender licenses in the State of Oklahoma.

3. Special Master received responses from 12 parties expressing an interest in participating in the bidding process. Each forwarded a completed “Bidder Information Sheet.”

4. Three potential bidders executed Confidentiality Agreements and obtained the due diligence package prepared by the Special Master.

5. On June 9, 2009, the Special Master sent a follow up letter to the nine parties who had expressed an interest, but who had not executed a Confidentiality Agreement and received the due diligence package. Special Master received no further response from any of these parties.

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<sup>1</sup> All capitalized terms shall have the meaning given by the Motion or Order referenced.

6. On June 29, 2009, Special Master received a written bid from Your Credit, Inc., accompanied by a check for the \$10,000.00 good faith deposit. A copy of the bid is attached hereto.

7. Special Master has used his best efforts to maximize the recovery on the Sure Lock Assets and Heritage Assets.

8. It is in the best interest of the Companies and their creditors that a sale of the Sure Lock Assets and the Heritage Assets be closed at the earliest possible date.

9. Pursuant to the Order of May 22, 2009, this Court established a deadline for written objections to the sale of Sure Lock Assets and Heritage Assets for noon on July 13, 2009 and a hearing thereon for 10:00 a.m. on July 14, 2009.

10. A written objection to the sale was filed by Brian McKye on July 10, 2009.

11. At the conclusion of the procedures set forth in the Court's Orders of May 21, 2009 and May 22, 2009, the Special Master designated the bid of Your Credit, Inc. for submission and approval by the Court.

12. The Your Credit, Inc. bid represents the best available alternative and will provide the greatest recovery for the Companies and their creditors.

IT IS THEREFORE ORDERED, ADJUGDED AND DECREED that the Motion of Special Master is granted and the objection of Brian McKye is, in all respects, overruled and Special Master is hereby authorized to accept the bid of Your Credit, Inc.; provided a deadline for closing of July 31, 2009 is set hereby by the Court, such closing date subject to extension only by further Order of this Court.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Special Master is authorized and empowered to take or perform such actions as may be necessary to effectuate the

terms of this Order including, but not limited to, all actions necessary to close the sale of the Sure Lock Assets and the Heritage Assets to Your Credit, Inc. on or before July 31, 2009.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that this Court will retain jurisdiction over any matter or dispute arising from or relating to the implementation of this Order.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that any proceeds of any sale authorized by this Order shall be placed by Special Master in a segregated bank account awaiting further Order of this Court.

Dated this 14 day of July, 2009.

**NOMA GURICH**

DISTRICT JUDGE

APPROVED:



Stephen J. Moriarty, OBA # 6410  
FELLERS, SNIDER, BLANKENSHIP,  
BAILEY & TIPPENS, P.C.  
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Oklahoma City, OK 73102  
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SPECIAL MASTER

I, PATRICIA PRESLEY, Court Clerk for Oklahoma County, Okla., hereby certify that the foregoing is true, correct and complete copy of the instrument herewith set out as appears of record in the District Court Clerk's Office of Oklahoma County, Okla., this 15 day of July, 2009  
by S. S. S. S. PATRICIA PRESLEY, Court Clerk Deputy



*Your Credit, Inc.*

(800) 233-8572 • Fax (210) 698-1535

June 29, 2009

Stephen J. Moriarty  
Fellers Snider  
Attorneys and Counselors at Law  
100 North Broadway, suite 1700  
Oklahoma City, OK 73102-8820

Re: Written Bid  
Global West Funding – Sale of Loan Portfolio

Dear Mr. Moriarty:

The purpose of this communication is to provide you with our written bid on the above referenced portfolio. It is our understanding that there are seven (7) separate locations.

With the express condition that all accounts meet our requirements through due diligence, we are prepared to offer the following:

\$1.20 on all "current" accounts  
\$1.00 on all "slow" accounts  
\$0.50 on all "30 day" accounts  
\$0.25 on all "60 day" accounts

As it is our intention to add these seven locations to our existing 30+ offices throughout Oklahoma, we would be interested in taking over most of the locations, including furniture and fixtures. Enclosed herewith please find our "good faith" check in the amount of \$10,000 along with our corporate resolution as requested. Our line of credit can be confirmed through Brad Fisher at Texas Capital Bank.

I look forward to hearing from you.

Sincerely,

  
A.P. [unclear]  
President/CEO