

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

Oklahoma Department of Securities)
ex rel. Irving L. Faught, Administrator) FILED IN THE DISTRICT COURT
OKLAHOMA COUNTY, OKLA.)

Plaintiff, JUN 26 2001)

v. PATRICIA PRESLEY, COURT CLERK)
by _____) No. CJ-99-2500-66

Accelerated Benefits Corporation, a Florida)
corporation, et al.,) Deputy

Defendants.)

ORDER OF PERMANENT INJUNCTION

This matter came on for hearing on the 15th day of June, 2001, before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, on the amended motion of Plaintiff to settle journal entry and for accounting. Present for the Plaintiff was its counsel, Patricia A. Labarthe. Accelerated Benefits Corporation was not represented. The Court, having reviewed all of the evidence offered and the Court file, and having found in its March 13, 2001 order that Plaintiff is entitled to the relief prayed for in its Petition for Permanent Injunction and Other Equitable Relief, finds that the following order should be entered:

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that Defendant Accelerated Benefits Corporation, its agents, servants, employees, assigns, attorneys, and those persons in active concert or participation with them who receive actual notice of this Order are permanently enjoined from:

- a. the offer or sale of securities in or from this state and from directing other natural persons, corporations or other business entities acting on their behalf to offer or sell securities in or from this state unless and until such securities are registered under the Act;

b. acting as broker-dealers or agents, or from employing agents, in connection with the offer or sale of securities in or from this state unless such persons are appropriately registered as broker-dealers or agents pursuant to the Act;

c. making any untrue statements of material fact or omitting to state material facts necessary in order to make the statements made, in light of the circumstances under which they are made, not misleading, in connection with the offer, sale, and/or purchase of any security in or from this state; and

d. engaging in any act, practice, or course of business which operates or would operate as a fraud or deceit upon any person in connection with the offer, sale, and/or purchase of any security in and/ or from this state.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Defendant Accelerated Benefits Corporation's ability to rely on exemptions from registration under the Act is hereby revoked.

IT IS SO ORDERED.

Dated this 10th day of June, 2001.

DANIEL L. OWENS

JUDGE OF THE DISTRICT COURT

Approved as to form and substance:

Patricia M. Labarthe
Patricia M. Labarthe, OBA #10391
Oklahoma Department of Securities
120 North Robinson, Suite 860
Oklahoma City, OK 73102
(405) 280-7700

Attorney for Plaintiff

I, PATRICIA PRESLEY, Court Clerk for Oklahoma County, Okla., hereby certify that the foregoing is a true, correct and complete copy of the instrument herewith set out as appears of record in the District Court Clerk's Office of Oklahoma County, Okla., this _____ day of _____, 2001.

By _____
PATRICIA PRESLEY, Court Clerk
Deputy