

FILED IN THE DISTRICT COURT
 IN THE DISTRICT COURT OF OKLAHOMA COUNTY, OKLA.
 STATE OF OKLAHOMA

JUL 19 2005

PATRICIA PRESLEY, COURT CLERK
 by _____
 Deputy

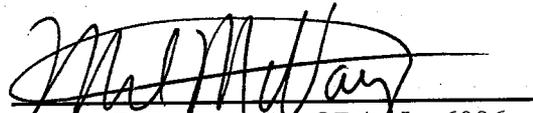
Oklahoma Department of Securities,)
 ex rel. Irving L. Faught, Administrator,)
)
 Plaintiff,)
 vs.)
 Accelerated Benefits Corporation, a Florida)
 corporation, et al.,)
 Defendants.)

Case No. CJ-99-2500
 Judge Daniel L. Owens

**CONSERVATOR'S REPORT FOR THE PERIOD
 OF MARCH 1, 2005 THROUGH MAY 31, 2005**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002 (the "Order"), and files with the Court his report for the period of March 1, 2005 through May 31, 2005. Included herein and attached as Exhibits 1, 2 and 3 respectively are: 1) Balance Sheets for the period of March 1, 2005 through May 31, 2005; 2) General Ledger reports dated March 31, 2005, April 30, 2005 and May 31, 2005; and 3) Bank Statements for the period of March 1, 2005 through May 31, 2005.

Respectfully submitted,

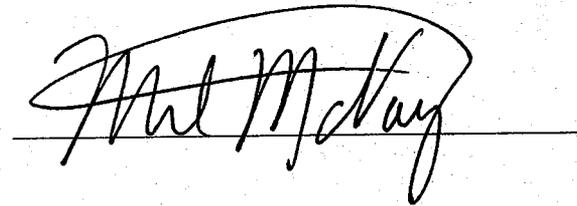

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 211 North Robinson
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 ATTORNEYS FOR CONSERVATOR,
 TOM MORAN

CERTIFICATE OF MAILING

The undersigned certifies that on the 19th day of July, 2005, a true and correct copy of the foregoing was mailed via First Class Mail, postage prepaid, to the following:

Patricia A. Labarthe, Esq.
Oklahoma Department of Securities
First National Center, Suite 860
120 North Robinson
Oklahoma City, OK 73102
Attorney for Plaintiff

Dino E. Viera, Esq.
William H. Whitehill, Jr., Esq.
Fellers, Snider, Blankenship,
Bailey & Tippens, P.C.
100 North Broadway Avenue, Suite 1700
Oklahoma City, Oklahoma 73102
Attorney for Defendants,
Accelerated Benefits Corporation and
American Title Company of Orlando

A handwritten signature in black ink, reading "Art McKay", is written over a horizontal line. The signature is cursive and includes a large, sweeping flourish above the name.