

IN THE DISTRICT COURT OF OKLAHOMA COUNTY AUG - 8 2006
STATE OF OKLAHOMA

PATRICIA PRESLEY, COURT CLERK
by _____
Deputy

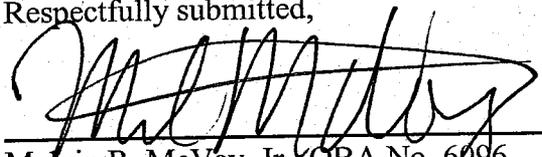
Oklahoma Department of Securities,)
ex rel. Irving L. Faught, Administrator,)
)
Plaintiff,)
vs.)
)
Accelerated Benefits Corporation, a Florida)
corporation, et al.,)
Defendants.)

Case No. CJ-99-2500
Judge Daniel L. Owens

**CONSERVATOR'S REPORT FOR THE PERIOD
OF MAY 1, 2006 THROUGH MAY 31, 2006**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002, and files with the Court his report for the period of May 1, 2006 through May 31, 2006. Included herein and attached as Exhibits 1, 2 and 3 respectively are: 1) Balance Sheets for the period of May 1, 2006 through May 31, 2006; 2) General Ledger reports dated May 31, 2006; and 3) Bank Statements for the period of May 1, 2006 through May 31, 2006.

Respectfully submitted,



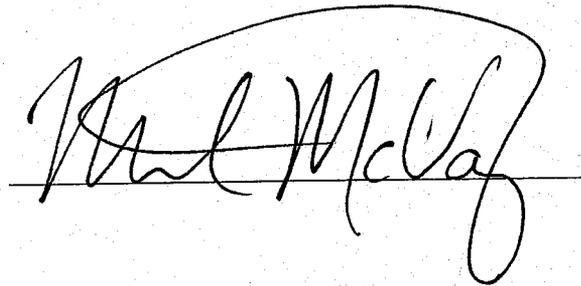
Melvin R. McVay, Jr., OBA No. 6096
Thomas P. Manning, OBA No. 16117
PHILLIPS McFALL McCAFFREY
McVAY & MURRAH, P.C.
Twelfth Floor, One Leadership Square
211 North Robinson
Oklahoma City, Oklahoma 73102
Telephone: (405) 235-4100
ATTORNEYS FOR CONSERVATOR,
TOM MORAN

CERTIFICATE OF MAILING

The undersigned certifies that on the 8th day of August, 2006, a true and correct copy of the foregoing was mailed via First Class Mail, postage prepaid, to the following:

Patricia A. Labarthe, Esq.
Oklahoma Department of Securities
First National Center, Suite 860
120 North Robinson
Oklahoma City, OK 73102
Attorney for Plaintiff

William H. Whitehill, Jr., Esq.
Fellers, Snider, Blankenship,
Bailey & Tippens, P.C.
100 North Broadway Avenue, Suite 1700
Oklahoma City, Oklahoma 73102
Attorney for Defendants,
Accelerated Benefits Corporation and
American Title Company of Orlando

A handwritten signature in black ink, appearing to read "Paul McLay", is written over a horizontal line. The signature is fluid and cursive, with a large loop at the end.