

**TITLE 660. DEPARTMENT OF SECURITIES  
CHAPTER 6. FORMS**

**RULEMAKING ACTION:** Submission of Proposed Rules to the Governor and Cabinet Secretary

**DATE:** January 25, 2016

**PROPOSED RULES:**

Subchapter 5. Forms Used under the Securities Act  
660:6-5-1 [AMENDED]

**REGULATORY TEXT:**

**660:6-5-1. Forms for registration or exemption of securities [AMENDED]**

(a) The following is a list of forms accepted by the Department in connection with the registration or exemption of securities under the Securities Act:

- (1) U-1 -- Uniform Application to Register Securities
- (2) U-2 -- Uniform Consent to Service of Process
- (3) U-2 A -- Uniform Form of Corporate Resolution
- (4) U-7 -- Small Corporate Offerings-Company Offering Registration Form
- (5) NF -- Uniform Investment Company Notice Filing
- (6) USR-1 -- Uniform Sales Report for Issuers
- (7) Form D -- Notice of Sale-Exempt Offering of Securities Pursuant to Regulation D
- ~~(8)~~(7) Oklahoma Accredited Investor Exemption Supplemental Information Form
- (8) Oklahoma Notice of Regulation A Tier 2 Offering form (or equivalent uniform form)

(b) **Obtaining forms.**

- (1) Copies of forms listed in (a)(1) through (6) of this Section, can be obtained from The North American Securities Administrators Association, Inc. at 10 G Street Northeast, Suite 710, Washington, D.C. 20002 or on the NASAA web site at <http://www.nasaa.org/>.
- (2) Copies of Form D may be obtained from The Public Reference Branch of the main office of the SEC, 450 5th Street, N.W., Washington, D.C. 20549, from any of the regional or branch offices of the SEC, or on the SEC web site at <http://www.sec.gov/>.
- (3) Copies of the form listed in (a)(8) of this Section can be obtained from the Department.
- (4) The referenced forms are also available from the Department's website at <http://www.securities.ok.gov/>.

Field Code Changed